

# Request for Service Credit Cost Information

## Redeposit of Withdrawn Contributions

If you were previously a CalPERS member, left your CalPERS-covered employer, and took a refund of your contributions and interest, you may be eligible to redeposit these funds and get back those years of service credit.

### Who's Eligible?

**You CAN redeposit funds that you have previously withdrawn from CalPERS if you're now an:**

- active CalPERS member;
- inactive CalPERS member with service credit still on account;
- member of a reciprocal California public retirement system see attached page; or
- member whose ex-spouse received a portion of your account as part of a community property judgment or settlement AND took a refund of the contributions.

**You CANNOT redeposit if:**

- the service was with *another* public retirement system (not CalPERS). (You may want to contact *that* system to find out if you can purchase service credit with them.);
- you have previously purchased this service credit with CalPERS;
- you are now an active or inactive CalPERS member, but the agency you previously worked for does not *currently* contract with CalPERS; or

- you have received credit for this CalPERS time under another public retirement system, or
- you are retired.

### What's Required?

If you withdrew contributions for one or more membership periods in *one withdrawal*, you must redeposit in *one* redeposit election.

If you made *separate* withdrawals of your contributions for one or more membership periods, you may redeposit in one redeposit election or in *separate* redeposit elections. If you choose to make separate redeposit elections, you must begin with the most recent withdrawal and end with the oldest.

### What's the Cost?

For redeposit of withdrawn contributions, CalPERS calculates the amount of the withdrawal plus interest.

You can use the on-line Service Credit Cost Estimator on the CalPERS web site ([www.calpers.ca.gov](http://www.calpers.ca.gov)) to get an idea of the cost of purchasing this service.

### What's Next?

Gather your employment history information for the time (or times) that you withdrew your CalPERS contributions. Then complete the request form following the steps.

## Reciprocal Retirement Systems

State Teachers' Retirement System  
Legislatures' Retirement System  
Judges' Retirement System  
Judges' Retirement System II  
University of California Retirement System

## Reciprocal Public Agencies

California Administrative Services Authority  
City of Concord  
Contra Costa Water District  
City of Costa Mesa (safety only)  
East Bay Municipal Utility District  
East Bay Regional Park District (safety only)  
City of Fresno  
Long Beach Schools Business  
Management Authority  
City of Los Angeles  
Los Angeles County Metropolitan  
Transportation Authority (Non-contract  
Employees' Retirement Income Plan)  
City of Oakland (non-safety only)  
City of Pasadena Fire and Police  
Retirement System  
City of Sacramento  
City of San Clemente (non-safety only)  
City of San Diego  
City & County of San Francisco  
City of San Jose  
San Luis Obispo County

## Reciprocal 1937 Act Counties

Alameda	Sacramento
Contra Costa	San Bernardino
Fresno	San Diego
Imperial	San Joaquin
Kern	San Mateo
Los Angeles	Santa Barbara
Marin	Sonoma
Mendocino	Stanislaus
Merced	Tulare
Orange	Ventura

# Steps for Requesting Service Credit Cost Information

## Step 1

### Complete Section 1 of the request form.

If we have provided cost information to you in the past for this type of service credit purchase, check the "Yes" box and indicate the date your request was submitted. If you have submitted a retirement application, check the "Yes" box and indicate your planned retirement date.

**Section 1** Fill in your current mailing information.

**Section 2** List all periods of employment for which you withdrew contributions.

**Section 3** Sign and date the request form.

---

*If you are currently an active or inactive CalPERS member, go directly to Step 3. If you are currently in another retirement system, go to Step 2.*

---

## Step 2

Give the form to your current retirement system to complete Sections 4, 5 & 6 (your Personnel Office can give you the address). When you receive it back, continue to Step 3.

## Step 3

Submit the completed request form.

- Make a copy for your records.
- Mail the original to the CalPERS address listed on the form.



# Request for Service Credit Cost Information Redeposit of Withdrawn Contributions

Telecommunications Device for the Deaf: (916) 326-3240 • (888) CalPERS (225-7377)

## Section 1

Please include  
your full first and  
last name followed  
by middle initial.

### Information About You

Have you requested this cost information before? ☐ No ☐ Yes, date requested \_\_\_\_\_  
Date (mm/dd/yyyy)

Have you submitted a retirement application? ☐ No ☐ Yes, retirement date is \_\_\_\_\_  
Date (mm/dd/yyyy)

\_\_\_\_\_  
Name (First Name, Middle Initial, Last Name) Social Security Number

\_\_\_\_\_  
Former Name (if applicable) Current Employer

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State ZIP Daytime Phone

## Section 2

Please include the month,  
day and year for all dates  
as follows: **mm/dd/yyyy**.

Please do not abbreviate  
your employer's name.

### Employment Information

List all periods of employment for which you withdrew contributions.

\_\_\_\_\_  
Employer From (mm/dd/yyyy) To (mm/dd/yyyy)

\_\_\_\_\_  
Employer From (mm/dd/yyyy) To (mm/dd/yyyy)

\_\_\_\_\_  
Employer From (mm/dd/yyyy) To (mm/dd/yyyy)

\_\_\_\_\_  
Employer From (mm/dd/yyyy) To (mm/dd/yyyy)

## Section 3

If you are currently a  
CalPERS member, STOP.  
Sign this form and mail it  
to the CalPERS address  
listed on reverse.

If you are a member  
of a retirement system  
listed on page 10 and are  
not currently a CalPERS  
member, forward this form  
to your current retirement  
system for completion of  
Sections 4, 5, and 6 before  
returning to CalPERS.

### Certification

I hereby certify that the above information is true and correct.

\_\_\_\_\_  
Signature Date (mm/dd/yyyy)

Member Name

Social Security Number

#### Section 4

#### Retirement System Certification (To be completed by member's current retirement system)

This request form is used to obtain the member and employment information required to redeposit withdrawn CalPERS contributions and establish reciprocity with the current retirement system. CalPERS must receive information on this form in order to process this request.

Retirement System

Employer

Address

City

State

ZIP

#### Section 5

#### Member Employment History

First Appointment Date (mm/dd/yyyy)

Effective Date of Membership in Your System (mm/dd/yyyy)

Current Pay rate and Time Base

Total Service Credit with Your System

Is the Member Retired/Retiring? ☐ No ☐ Yes, date of retirement

Date (mm/dd/yyyy)

Is the Service noted in Section 2 Already Credited in Your System? ☐ No ☐ Yes

Is the Employee Currently a Member of Your System? ☐ No ☐ Yes

#### Section 6

#### Statement and Signature of Retirement System Representative

**Retirement System:**  
Please return the completed form to the member.

I hereby certify that the above information is true and correct.

Your Signature

Social Security Number or Tax Identification Number of the Member

Date (mm/dd/yyyy)

Printed Name

Title

Phone

Fax

Mail to:

CalPERS Member Services Division • P.O. Box 4000, Sacramento, California 95812-4000